

2-27d 19th January, 2018

The General Manager,	The Vice-President,
Listing Department,	Listing Department,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai 400 001	Bandra (E),
	Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY

Dear Sirs,

Sub.: Reconciliation of Share Capital Audit - October - December, 2017

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16 / 2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited

Jignesh Shah Company Secretary

Encl: As above



Company Secretaries • LLP IN: AAH - 8229 C - 316, 3rd Floor, Nirmal Avior - Galaxy LBS Marg, Mulund (W), Mumbai - 400 080 www.sanantha.com; info@sanantha.com Tel: (+91 22) 2591 3041

To
The Board of Directors **D B Realty Limited**DB House, Gen. A. K.Vaidya Marg
Goregaon (East), Mumbai - 400 063

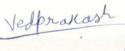
Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 31st December, 2017:

1.	For quarter Ended	:	31st December, 2017		
2.	ISIN	:	INE879I01012		
3.	Face Value	:	Rs.10/- per share		
4.	Name of the Company	:	D B Realty Limited		
5.	Registered Office Address	:	DB House, Gen. A.K. V	•	
			Goregaon (East), Mumb		
6.	Correspondence Address	:	DB House, Gen. A.K. V	•	
			Goregaon (East), Mumb		
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600 Fax: (022) 2842 2444		
8.	Website/ E-mail ID	:	Website: www.dbrealty.co.in		
			E-mail: <u>investors@dbg.o</u>	<u>co.in</u>	
9.	Name of the Stock Exchanges		a) BSE Limited		
	where Company's Securities		b) The National Stock I	Exchange of India Limited	
	Listed	_	N I C F '4	O/ -CT-+-l Id Fit	
			Number of Equity Shares	% of Total Issued Equity Share Capital	
10.	Issued Capital	:	24,32,58,782	100.00	
11.	Listed Capital	:	24,32,58,782	100.00	
12.	Held in Dematerialised form in	:	4,94,60,369	20.33	
12.			,,, ,, ,, ,,		
	CDSL				
13.	CDSL Held in Dematerialised form in	:	19,37,97,812	79.67	
13.		:	19,37,97,812	79.67	
13.	Held in Dematerialised form in	:	19,37,97,812		
	Held in Dematerialised form in NSDL		1997 1 97 197 8 197 197 197 197 197 197 197 197 197 197	79.67 0.00 100.00	





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Reasons for dif	ference if ar	ny,						
				NOT APPLICA	ABLE			
(11&15)								
17. Certifying the details of changes in Share Capital during the quarter u								
consideration :	as per table	below:						
Particu- No. of Applied Listed on lars* Shares /Not Stock			Whether Whether In-prin. Appr.					
Shares	/Not	Stock	initimated	initimated	Pending for Stock			
		Exchanges	to CDSL	to NSDL	Exchanges			
	20,290.0							
	listing							
				2				
			nalgamation,	Conversion, Buy	back, Capital			
		ited (Yes/No), If not,	YES				
updated upto w	hich date							
		regards to						
				NOT-APPLICABLE				
			, ,					
The state of the s	above in the	current qua	rter? If not,	t, NOT-APPLICABLE				
Mention the total No. of requests, if any, confirmed after 21 days and the total No. o								
			ne reasons for	delay				
		incate)	No of	No of	Reasons for			
i No. of Demat re	equests:				delay			
irmed ofter 21 day	10				Not Applicable			
					Not Applicable			
		ad on namet			Not Applicable			
Compliance Officer of the Company			04th December 2017)					
			Company Secretary & Compliance Officer					
			(Appointed w.e.f. opening of working hours on					
				wef opening o	f working hours on			
			(Appointed		f working hours on			
			(Appointed 05 th Decemb		f working hours on			
	between (10&1 (11&15) Certifying the consideration: Cu- No. of Shares This, Bonus, Prefection, Forfeiture, Register of Menupdated upto was demanded. Reference of excess dematering the point no.19 areason why? Mention the torrequests pending (Detail as on the local as on the local no. of Demat reference after 21 daying for more than quity Share was a Name, Telephone.	between (10&11), (10&15) (11&15) Certifying the details of clean consideration as per table curves. No. of Applied for listing consideration, Preferential Issue consideration, Forfeiture, any other (to Register of Member is updated updated upto which date considerated upto which date of certain point no.19 above in the reason why? Mention the total No. of requests pending beyond 21 (Detail as on the date of certain upto t	Certifying the details of changes in SI consideration as per table below: Cu- No. of Applied Listed on Stock Applied Exchanges for listing NOT AP This, Bonus, Preferential Issue, ESOPs, And Cition, Forfeiture, any other (to specify) Register of Member is updated (Yes/Not updated upto which date Reference of previous quarter with excess dematerilised shares, if any Has the Company resolved the matter in point no.19 above in the current quarter ason why? Mention the total No. of requests, if a requests pending beyond 21 days with the (Detail as on the date of certificate) No. of Demat requests: I med after 21 days Ing for more than 21 days	between (10&11), (10&15), (11&15) Certifying the details of changes in Share Capital consideration as per table below: Do. of Applied Listed on Shares (Applied Exchanges) For Isting NOT APPLICABLE (Ints, Bonus, Preferential Issue, ESOPs, Amalgamation, Section, Forfeiture, any other (to specify) Register of Member is updated (Yes/No), If not, updated upto which date Reference of previous quarter with regards to excess dematerilised shares, if any Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Mention the total No. of requests, if any, confirmed requests pending beyond 21 days with the reasons for (Detail as on the date of certificate) No. of Demat requests: No. of Requests (Resigned worth December (Resigned worth) De	between (10&11), (10&15), (11&15) Certifying the details of changes in Share Capital during the quarconsideration as per table below: Cu- No. of Applied Listed on Shares (Applied Exchanges for listing NOT APPLICABLE (Ints, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyction, Forfeiture, any other (to specify) Register of Member is updated (Yes/No), If not, updated upto which date Reference of previous quarter with regards to excess dematerilised shares, if any NOT-AF (International International Internationa			





Company Secretaries • LLP IN : AAH - 8229

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23.	Name, Address, Telephone, Fax	Mr. Ved Prakash
	No. & Regn. No. of the Auditor	S. Anantha & Ved LLP, Company Secretaries
		C-316, 3rd Floor, Nirmal Avior-Galaxy, Next to
		Deep Mandir, L.B.S Marg, Mulund (West),
	1	Mumbai – 400 080.
		Ph. No.: 022 2591 3041; Cell No.: 7045656625
		ACS: 36837; CP No.: 16986
24.	Appointment of common	Link Intime India Private Limited
	agency for share registry work	C-101, 247, Lal Bahadur Shastri Marg
		Gandhi Nagar, Vikhroli West,
		Mumbai – 400 083
		Tel: 022 4918 6000; Fax: 022 4918 6060
25.	Any other detail that the Auditor	NIL
	may like to provide	

For S. Anantha & Ved LLP **Company Secretaries**

Date: 22nd January, 2018 Place: Mumbai

Ved Prakash Designated Partner

C. P. No.: 16986