

22<sup>nd</sup>  
19<sup>th</sup>

19<sup>th</sup> January, 2018

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
<b>Scrip Code : 533160</b>	<b>Scrip Symbol : DBREALTY</b>
<b>Fax No.: 022 – 2272 2037/ 39/ 3121</b>	<b>Fax No.: 022 – 26598237/38</b>

Dear Sirs,

**Sub.: Reconciliation of Share Capital Audit – October – December, 2017**

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16 / 2002 dated 31<sup>st</sup> December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6<sup>th</sup> September, 2010

Thanking you,

Yours faithfully,

**For, D B Realty Limited**



**Jignesh Shah**  
**Company Secretary**



Encl: As above

**D B REALTY LIMITED**

To  
The Board of Directors  
**D B Realty Limited**  
DB House, Gen. A. K. Vaidya Marg  
Goregaon (East), Mumbai - 400 063

Dear Sirs/Madam,

**RECONCILIATION OF SHARE CAPITAL AUDIT**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31<sup>st</sup> December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31<sup>st</sup> December, 2017**:

1.	For quarter Ended	:	31 <sup>st</sup> December, 2017
2.	ISIN	:	INE879I01012
3.	Face Value	:	Rs.10/- per share
4.	Name of the Company	:	<b>D B Realty Limited</b>
5.	Registered Office Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
6.	Correspondence Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600 Fax: (022) 2842 2444
8.	Website/ E-mail ID	:	Website: <a href="http://www.dbrealty.co.in">www.dbrealty.co.in</a> E-mail: <a href="mailto:investors@dbg.co.in">investors@dbg.co.in</a>
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited</i> b) <i>The National Stock Exchange of India Limited</i>
			<b>Number of Equity Shares</b>
			<b>% of Total Issued Equity Share Capital</b>
10.	Issued Capital	:	<b>24,32,58,782</b>
11.	Listed Capital	:	<b>24,32,58,782</b>
12.	Held in Dematerialised form in CDSL	:	4,94,60,369
13.	Held in Dematerialised form in NSDL	:	19,37,97,812
14.	Physical	:	601
15.	<b>Total No. of Shares (12+13+14)</b>	:	<b>24,32,58,782</b>
			<b>100.00</b>

...2

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: 2 :

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	<b>NOT APPLICABLE</b>			
17.	<b>Certifying the details of changes in Share Capital during the quarter under consideration as per table below:</b>					
Particulars*	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
<b>NOT APPLICABLE</b>						
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No), If not, updated upto which date				<b>YES</b>	
19.	Reference of previous quarter with regards to excess dematerialised shares, if any				<b>NOT-APPLICABLE</b>	
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				<b>NOT-APPLICABLE</b>	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate)					
<b>Total No. of Demat requests:</b>			<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days			NIL	NIL	Not Applicable	
Pending for more than 21 days			NIL	NIL	Not Applicable	
<b>No Equity Share was dematerialized or rematerialized during the quarter.</b>						
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S. A. K. Narayanan (Resigned w.e.f. closing of working hours on 04 <sup>th</sup> December, 2017) Mr. Jignesh Shah Company Secretary & Compliance Officer (Appointed w.e.f. opening of working hours on 05 <sup>th</sup> December, 2017) Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444		

...3

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: 3 :

23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	Mr. Ved Prakash S. Anantha & Ved LLP, Company Secretaries C-316, 3 <sup>rd</sup> Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L.B.S Marg, Mulund (West), Mumbai- 400 080. Ph. No.: 022 2591 3041; Cell No.: 7045656625 ACS: 36837; CP No.: 16986
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg Gandhi Nagar, Vikhroli West, Mumbai - 400 083 Tel: 022 4918 6000; Fax: 022 4918 6060
25.	Any other detail that the Auditor may like to provide	NIL

For S. Anantha & Ved LLP  
Company Secretaries

*Vedprakash*

Ved Prakash  
Designated Partner  
C. P. No.: 16986



Date: 22<sup>nd</sup> January, 2018  
Place: Mumbai